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Snowflake Build for U.S. Branch of Foreign Bank

OVERVIEW



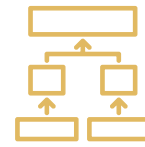
CHALLENGE

The U.S. branch of a foreign bank faced multiple issues with users working with data from disparate systems, which, compounded by a lack of data standards, resulted in operational overhead for regulatory reporting and other business functions.



SOLUTION

Treliant was engaged to perform a current state assessment of Front Office and Settlement Systems with Bank products to be aligned to a Strategic Data Model (SDM) to be implemented with Snowflake.



APPROACH

Treliant coordinated the delivery of Snowflake infrastructure for the bank, followed by the staging of source data and reference data for in-scope bank products, partnering closely with in-house IT teams.

This included an estimation framework and gap analysis between the Snowflake SDM and current state data sources to accurately plan delivery phases and form budget approvals by the overseas Head Office.

We completed a re-assessment of delivery plans due to a change in scope without any significant timeline impact and holding to the original budget.

RESULTS

- ✓ Treliant recommended a change to the client's initial approach, changing a primary data source to align with the Strategic Data Model.
- ✓ Treliant delivered on all planned releases on time, on budget, and on scope.
- ✓ We demonstrated flexibility in program execution, catering to the different project management methodologies of the Head Office and the Snowflake SDM teams.
- ✓ We were continually consulted on similar programs within other business areas based on the demonstrated expertise on this program.

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